

Changing Lives, Creating Futures

Monty Sullivan System President

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Louisiana Community & Technical College System

265 South Foster Drive Baton Rouge, LA 70806

Phone: 225-922-2800 Fax: 225-922-1185

www.lctcs.edu

LOUISIANA COMMUNITY & TECHNICAL COLLEGE SYSTEM

TO: Dr. Monty Sullivan

LCTCS President

Joseph Marin Minimum Chief of Operations THROUGH:

Dr. Chandler LeBoeuf WCL

Governmental and Public Relations Officer

FROM: Tarie Roberson

Director of Advancement

DATE: December 1, 2023

SUBJECT: Board of Regents Matched Endowed Scholarships and Professorship

FOR BOARD ACTION:

Recommendation: Staff recommends that the Board approve the endowed scholarships and professorships at Baton Rouge Community College, six two-year workforce endowed scholarships; Bossier Parish Community College, four two-year workforce endowed scholarships and one endowed professorship; Central Louisiana Technical Community College, one two-year workforce endowed scholarship and one endowed professorship; Delgado Community College, two two-year workforce endowed scholarships; Fletcher Technical Community College, one two-year workforce endowed scholarship; Louisiana Delta Community College, one two-year workforce endowed scholarship; Northshore Technical Community College, eight two-year workforce endowed scholarships; Nunez Community College, three two-year workforce endowed scholarships; South Louisiana Community College. eleven two-year workforce endowed scholarships and one endowed Chair; SOWELA Technical Community College, three two-year workforce endowed scholarships as presented.

Baton Rouge Community College

The Chancellor Willie E. Smith, Sr. Endowed Scholarship I & II

This endowment is made possible with \$40,000 in private funds. BRCC requests \$40,000 in matching dollars to fully endow the fund at \$80,000. This request is made in compliance with the BORSF Professorship Program policy for two-year colleges with a minimum non-state contribution of \$40,000.

\$80,000 total (\$40,000 private: \$40,000 public)

The Chancellor Willie E. Smith Sr. Endowed Scholarship III

This endowment is made possible with \$10,000 in private funds. BRCC requests \$10,000 in matching dollars to fully endow the fund at \$20,000. This request is made in compliance with the BORSF Professorship Program policy for two-year colleges with a minimum non-state contribution of \$10,000.

\$20,000 total (\$10,000 private: \$10,000 public)

Construction Craft Endowment for Two-Year Workforce Scholarship

This endowment is made possible with \$20,000 in private funds. BRCC requests \$20,000 in matching dollars to fully endow the fund at \$40,000. This request is made in compliance with the BORSF Professorship Program policy for two-year colleges with a minimum non-state contribution of \$20,000.

\$40,000 total (\$20,000 private: \$20,000 public)

Healthy Blue Endowed Scholarship

This endowment is made possible with \$25,000 in private funds. BRCC requests \$20,000 in matching dollars to fully endow the fund at \$45,000. This request is made in compliance with the BORSF Professorship Program policy for two-year colleges with a minimum non-state contribution of \$20,000.

\$45,000 total (\$25,000 private: \$20,000 public)

The Credit Farm Bureau Endowed Scholarship

This endowment is made possible with \$20,000 in private funds. BRCC requests \$20,000 in matching dollars to fully endow the fund at \$40,000. This request is made in compliance with the BORSF Professorship Program policy for two-year colleges with a minimum non-state contribution of \$20,000.

\$40,000 total (\$20,000 private: \$20,000 public)

Sammie and Shirley Cosper Endowed Scholarship in Sciences

This endowment is made possible with \$40,000 in private funds. BRCC requests \$40,000 in matching dollars to fully endow the fund at \$80,000. This request is made in compliance with the BORSF Professorship Program policy for two-year colleges with a minimum non-state contribution of \$40,000.

\$80,000 total (\$40,000 private: \$40,000 public)

Bossier Parish Community College

Davis Family Endowed Professorship in Welding

This endowment is made possible with \$60,000 in private funds. BPCC requests \$40,000 in matching dollars to fully endow the fund at \$100,000. This request is made in compliance with the BORSF Professorship Program policy for two-year colleges with a minimum non-state contribution of \$60,000.

\$100,000 total (\$60,000 private: \$40,000 public)

John & Joanna Magale Endowed Workforce Scholarship in Allied Health

This endowment is made possible with \$30,000 in private funds. BPCC requests \$30,000 in matching dollars to increase the principal amount of its existing scholarship from \$100,000 to \$160,000. This request is made in compliance with the BoRSF Two-Year Workforce subprogram's policy for a 1:1 match for two-year colleges in allied health fields with a minimum non-state contribution of \$10,000.

\$60,000 total (\$30,000 private: \$30,000 public)

Citizens National Bank/Jobn R. McConathy Endowed Scholarship in Business

This endowment is made possible with \$40,000 in private funds. BPCC requests \$40,000 in matching dollars to increase the principal amount of its existing scholarship from \$120,000 to \$200,000. This request is made in compliance with the BoRSF Two-Year Workforce subprogram's policy for a 1:1 match for two-year colleges in business, accounting, and finance fields with a minimum non-state contribution of \$20,000.

\$80,000 total (\$40,000 private: \$40,000 public)

Louisiana Healthcare Connections Endowed Scholarship in Allied Health

This endowment is made possible with \$50,000 in private funds. BPCC requests \$50,000 in matching dollars to fully endow the fund at \$100,000. This request is made in compliance with the BoRSF Two-Year Workforce subprogram's policy for a 1:1 match for two-year colleges in nursing and allied health fields with a minimum non-state contribution of \$10,000.

\$100,000 total (\$50,000 private: \$50,000 public)

Louisiana Contractor's Licensing Board Endowed Scholarship in Construction Crafts

This endowment is made possible with \$20,000 in private funds. BPCC requests \$20,000 in matching dollars to fully endow the fund at \$40,000. This request is made in compliance with the BoRSF Two-Year Workforce subprogram's policy for a 1:1 match for two-year colleges in construction fields with a minimum non-state contribution of \$20,000.

\$40,000 total (\$20,000 private: \$20,000 public)

Central Louisiana Technical Community College

Cleco Corporate Holdings LLC Endowed Professorship in Advanced Manufacturing

This endowment is made possible by \$60,000 from Cleco Corporate Holdings LLC, to be matched by \$40,000 in state dollars from the Louisiana Board of Regents. The BoRSF Professorships subprogram allows each two-year college to apply for endowed professorships, beginning with a minimum non-state contribution of \$60,000. This application represents a portion of the overall request up to \$320,000 in private contributions, and \$280,000 in matching funds from the Louisiana Board of Regents.

\$100,000 total (\$60,000 private: \$40,000 public)

Cleco Power of a Promise Workforce Scholarships in Manufacturing Technology (seeking up to 5 scholarship endowments at \$20,000 each).

This endowment is made possible with \$100,000 in non-state funds from Cleco. This application represents a portion of the overall request up to \$100,000 in private Cleco contributions and \$100,000 in matching funds from the Louisiana Board of Regents.

\$200,000 total (\$100,000 private: \$100,000 public)

Delgado Community College

Delgado-Charity Alumni Scholarship in Nursing

This endowment is made possible through a combined \$150,000 in donations to the Charity School of Nursing Alumni Association in honor of several former students. Delgado is submitting a proposal requesting a \$150,000 match to fully endow the scholarship through the subprogram's 1:1 match requirement.

\$300,000 total (\$150,000 private: \$150,000 public)

Healthy Blue Two-Year Workforce Scholarship in Allied Health

This endowment is made possible through a \$30,000 donation from Blue Cross Blue Shield's Healthy Blue initiative to support the college's allied program. Per the subprogram's 1:1 match requirement, this endowment will request a \$30,000 match from the program to become fully endowed.

\$60,000 total (\$30,000 private: \$30,000 public)

Fletcher Technical Community College

Construction Education Trust Fund and John Deere Endowed Scholarship in Construction Crafts

This endowment is made possible with \$20,000 private matching funds raised by Fletcher Foundation. Fletcher requested \$20,000 in matching dollars to fully endow the fund at \$40,000. This request is made in compliance with BoRSF subprogram's policy for a 1:1 match for two year colleges with a minimum non-state contribution of \$20,000.

\$40,000 total (\$20,000 private: \$20,000 public)

Louisiana Delta Community College

Barbara R. and Rickey L. Jones Endowed Health Science Scholarship

This endowment is made possible with \$20,000 in private funds. LDCC requests \$20,000 in matching dollars to fully endow the fund at \$40,000. This request is made in compliance with the BORSF subprogram program's policy for a 1:1 match for two-year colleges in Allied Health with a minimum non-state contribution of \$10,000.

\$40,000 total (\$20,000 private: \$20,000 public)

Northshore Technical Community College

Jimmy Ryan, IV, Memorial Endowed Scholarship in Electrician

This endowment is made possible with \$20,000 in non-state funds raised by the Northshore College Enhancement Foundation. NTCC requests \$20,000 in matching dollars to fully endow the fund at \$40,000. This request is made in compliance with the Board of Regents Support Fund Two-Year Workforce Scholarship subprogram's policy for a 1:1 match for two-year colleges with a minimum contribution of \$20,000.

\$40,000 total (\$20,000 private: \$20,000 public)

CLECO Scholarship in Electric Line Technology

This endowment is made possible with \$20,000 in non-state funds raised by the Northshore College Enhancement Foundation. NTCC requests \$20,000 in matching dollars to fully endow the fund at \$40,000. This request is made in compliance with the Board of Regents Support Fund Two-Year Workforce Scholarship subprogram's policy for a 1:1 match for two-year colleges with a minimum contribution of \$20,000.

\$40,000 total (\$20,000 private: \$20,000 public)

Thomason Family Endowed Scholarship in Construction Trades

This endowment is made possible with \$120,000 non-state funds raised by the Northshore College Enhancement Foundation. NTCC requests \$120,000 in matching dollars to fully endow the fund at \$240,000. This request is made in compliance with the Board of Regents Support Fund Two-Year Workforce Scholarship subprogram's policy for a 1:1 match for two-year colleges with a minimum contribution of \$20,000.

\$240,000 total (\$120,000 private: \$120,000 public)

Thomason Family Endowed Scholarship in Teacher Education

This endowment is made possible with \$60,000 non-state funds raised by the Northshore College Enhancement Foundation. NTCC requests \$60,000 in matching dollars to fully endow the fund at \$120,000. This request is made in compliance with the Board of Regents Support Fund Two-Year Workforce Scholarship subprogram's policy for a 1:1 match for two-year colleges with a minimum contribution of \$20,000.

\$120,000 total (\$60,000 private: \$60,000 public)

Thomason Family First-Generation Endowed Scholarship

This endowment is made possible with \$60,000 non-state funds raised by the Northshore College Enhancement Foundation. NTCC requests \$40,000 in matching dollars to fully endow the fund at \$100,000. This request is made in compliance with the Board of Regents Support Fund Endowed Professorship subprogram's policy for a 3:2 match for two-year colleges with a minimum contribution of \$30,000.

\$100,000 total (\$60,000 private: \$40,000 public)

Sullivan Vocational Foundation Endowed Scholarship in Health Sciences

This endowment is made possible with \$40,000 in non-state funds raised by the Northshore College Enhancement Foundation. NTCC requests \$40,000 in matching dollars to fully endow the fund at \$80,000. This request is made in compliance with the Board of Regents Support Fund Two-Year Workforce Scholarship subprogram's policy for a 1:1 match for two-year colleges with a minimum contribution of \$20,000.

\$80,000 total (\$40,000 private: \$40,000 public)

Sullivan Vocational Foundation Endowed Scholarship in Construction Trades

This endowment is made possible with \$60,000 in non-state funds raised by the Northshore College Enhancement Foundation. NTCC requests \$60,000 in matching dollars to fully endow the fund at \$120,000. This request is made in compliance with the Board of Regents Support Fund Two-Year Workforce Scholarship subprogram's policy for a 1:1 match for two-year colleges with a minimum contribution of \$20,000.

\$120,000 total (\$60,000 private: \$60,000 public)

Virginia Weeks Endowed Scholarship in Registered Nursing

This endowment is made possible with \$100,000 in non-state funds raised by the Northshore College Enhancement Foundation. NTCC requests \$100,000 in matching dollars to fully endow the fund at \$200,000. This request is made in compliance with the Board of Regents Support Fund Two-Year Workforce Scholarship subprogram's policy for a 1:1 match for two-year colleges with a minimum contribution of \$20,000.

\$200,000 total (\$100,000 private: \$100,000 public)

Nunez Community College

Boeing Endowed Two Year Workforce Scholarship in Aerospace Manufacturing Technology

This endowment was made possible by \$25,000 in contributions from Boeing and the Nunez Community College Foundation to be matched by \$20,000 in state dollars from the Louisiana Board of Regents.

\$45,000 total (\$25,000 private: \$20,000 public)

Nunez Community College Construction Craft Endowed Two Year Workforce Scholarship in Electrical Construction

This endowment was made possible by \$20,000 in contributions from The Nunez Community College Foundation to be matched by \$20,000 in state dollars from the Louisiana Board of Regents.

\$40,000 total (\$20,000 private: \$20,000 public)

Mitchell Smith Endowed Two Year Workforce Scholarship in Hospitality

This endowment was made possible by \$20,000 in contributions from The Nunez Community College Foundation and Smith Family to be matched by \$20,000 in state dollars from the Louisiana Board of Regents

\$40,000 total (\$20,000 private: \$20,000 public)

South Louisiana Community College

Acadia Parish Policy Jury Endowed Scholarship

This endowment is made possible by a \$10,000 contribution from the Acadia Parish Police Jury for the benefit of SLCC's programs at its Acadian Campus in Crowley, to be matched by \$10,000 in state dollars from the Louisiana Board of Regents.

\$20,000 total (\$10,000 private: \$10,000 public)

Claire M Moss Memorial Endowed Scholarship in Education

This endowment is made possible by \$20,000 from an anonymous donor to benefit SLCC's Education program, to be matched by \$20,000 in state dollars from the Louisiana Board of Regents.

\$40,000 total (\$20,000 private: \$20,000 public)

Construction Craft Endowment for Two-Year Workforce Scholarship

This endowment is made possible by a \$10,000 contribution from the LCTCS Foundation and a \$10,000 contribution from the SLCC Foundation for the benefit of SLCC's construction craft programs, to be matched by \$20,000 in state dollars from the Louisiana Board of Regents.

\$40,000 total (\$20,000 private: \$20,000 public)

Erroll C. Babineaux Endowed Scholarship in Emergency Medical Technology

This endowment is made possible by a \$10,000 contribution from Ms. Priscilla Babineaux Cadwell for the benefit of SLCC's Emergency Medical Technology programs, to be matched by \$10,000 in state dollars from the Louisiana Board of Regents.

\$20,000 total (\$10,000 private: \$10,000 public)

Excellence in Nursing Endowed Scholarship

This endowment is made possible by \$20,000 from an anonymous donor for the benefit of nursing programs at SLCC, to be matched by \$20,000 in state dollars from the Louisiana Board of Regents.

\$40,000 total (\$20,000 private: \$20,000 public)

ExxonMobil Endowed Scholarship

This endowment is made possible by \$20,000 from ExxonMobil to benefit SLCC's Industrial/Agriculture Mechanics program, to be matched by \$20,000 in state dollars from the Louisiana Board of Regents.

\$40,000 total (\$20,000 private: \$20,000 public)

Fern Mouton Moss Memorial Endowed Scholarship in Nursing

This endowment is made possible by \$20,000 from an anonymous donor to benefit SLCC's nursing programs, to be matched by \$20,000 in state dollars from the Louisiana Board of Regents.

\$40,000 total (\$20,000 private: \$20,000 public)

JC Moss Memorial Endowed Scholarship in Business

This endowment is made possible by \$20,000 from an anonymous donor to benefit SLCC's Business program, to be matched by \$20,000 in state dollars from the Louisiana Board of Regents.

\$40,000 total (\$20,000 private: \$20,000 public)

LHC Group/Myers Family Foundation Endowed Chair in Nursing and Home Health

This endowment is made possible by a \$600,000 contribution from LHC Group/Myers Family Foundation for the benefit of SLCC's nursing and allied health programs, to be matched by \$400,000 in state dollars from the Louisiana Board of Regents. If funded, this chair will be the first within a community college in the state of Louisiana.

\$1,000,000 total (\$600,000 private: \$400,000 public)

LHC Group/Myers Family Foundation Endowed Scholarship in Nursing and Home Health

This endowment is made possible by a \$40,000 contribution from LHC Group/Myers Family Foundation for the benefit of SLCC's nursing and allied health programs, to be matched by \$40,000 in state dollars from the Louisiana Board of Regents.

\$80,000 total (\$40,000 private: \$40,000 public)

Oilfield Divers Monument Endowed Scholarship

This endowment is made possible by a \$20,000 contribution from the Oilfield Divers Monument for the benefit of SLCC's commercial diving program, to be matched by \$20,000 in state dollars from the Louisiana Board of Regents.

\$40,000 total (\$20,000 private: \$20,000 public)

Port of Iberia Endowed Scholarship

This endowment is made possible by a \$50,000 contribution from the Port of Iberia for the benefit of SLCC's industrial and manufacturing programs, to be matched by \$40,000 in state dollars from the Louisiana Board of Regents.

\$90,000 total (\$50,000 private: \$40,000 public)

SOWELA Technical Community College

SOWELA Nursing Booster Endowed Scholarship - Nursing & Allied Health

This endowment is made possible with \$50,000 private matching funds raised by the SOWELA Foundation. SOWELA requests \$50,000 to be matched in state dollars from the Louisiana Board of Regents. This request is made in compliance with the Louisiana Board of Regents Support Fund Enhancement Program policy for a 1:1 match for two-year colleges in Nursing with a minimum non-state contribution of \$10,000.

\$100,000 total (\$50,000 private: \$50,000 public)

Clemons Family Endowment Fund – Nursing & Allied Health

This endowment is made possible with \$10,000 private matching funds raised by the SOWELA Foundation. SOWELA requests \$10,000 to be matched in state dollars from the Louisiana Board of Regents. This request is made in compliance with the Louisiana Board of Regents Support Fund Enhancement Program policy for a 1:1 match for two-year colleges in Nursing with a minimum non-state contribution of \$10,000.

\$20,000 total (\$10,000 private: \$10,000 public)

Charles C. Harris Endowed Scholarship – Nursing & Allied Health

This endowment is made possible with \$10,000 private matching funds raised by the SOWELA Foundation. SOWELA requests \$10,000 to be matched in state dollars from the Louisiana Board of Regents. This request is made in compliance with the Louisiana Board of Regents Support Fund Enhancement Program policy for a 1:1 match for two-year colleges in Nursing with a minimum non-state contribution of \$10,000.

\$20,000 total (\$10,000 private: \$10,000 public)

Background: The Board of Regents Support Fund is funded through the interest earnings from a Trust Fund dedicated in the Louisiana State Constitution. Each year, funds are allocated to endow program chairs, professorships, and scholarships. Colleges are responsible for contributing private funds that matched with public funds according to Board of Regents policies. One of the policy requirements is approval of the endowments by the respective management board prior to submission to the Board of Regents.

History of Prior Actions: There is a history of approving the establishment of endowments at LCTCS colleges to comply with Board of Regents match requirements.

Fiscal Impact: The Endowments are the result of \$2,220,000 in private donations. If the matches are approved by the Board of Regents, these endowments will secure an additional \$1,920,000 in state funding, for a total increase in net assets of \$4,020,000.

Benefits to System: This will help our colleges take steps towards increasing asset goals.

Approved for Recommendation to the Board Dr. Monty Sullivan, President

Date

12/13/23



P.O. Box 6745 | Baton Rouge, Louisiana 70896 | (225) 216-8190 | www.brccf.org

November 20, 2023

Dr. Monty Sullivan, President Louisiana Community and Technical College System 265 South Foster Drive Baton Rouge, LA 70806

Dear Dr. Sullivan:

On behalf of the BRCC Foundation's Board of Directors, I am requesting the Louisiana Community and Technical College System (LCTCS) Board of Supervisors approve the following matching requests to the Louisiana Board of Regents. The funds requested will be matched by the by the BoR Support Fund, designed to foster excellence in education, research and service, and promote economic development.

BRCC requests endowment matches in the **Endowed Two-Year Workforce subprogram**, The goal if this program is to prepare students for available, selected, high-demand, four and five-star jobs, including those in nursing and allied health fields, and to prepare students for jobs in STEM fields through four-year transfer programs.

Endowment	Private Contribution	Board of Regents Match Request	Total Corpus After Match
The Chancellor Willie E. Smith, Sr. Endowed Scholarship I & II	\$40,000	\$40,000	\$80,000
The Chancellor Willie E. Smith Sr. Endowed Scholarship III	\$10,000	\$10,000	\$20,000
Construction Craft Endowment for Two-Year Workforce Scholarship	\$20,000	\$20,000	\$40,000
Healthy Blue Endowed Scholarship	\$25,000	\$20,000	\$45,000
The Credit Farm Bureau Endowed Scholarship	\$20,000	\$20,000	\$40,000
Sammie and Shirley Cosper Endowed Scholarship in Sciences	\$40,000	\$40,000	\$80,000

We appreciate your consideration.

Sincerely,

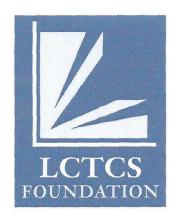
Pilar Blanco-Eble, Ed.D.

Vice Chancellor for Institutional Advancement and Executive Director BRCC Foundation

CC:

Dr. Willie E. Smith, Chancellor

Mr. Chas Roemer, BRCC Foundation, President



Construction Craft Endowment for Two-Year Workforce Scholarship Agreement

Foundation for Louisiana's Community and Technical Colleges

This will acknowledge that a contribution ("Donation") has been made by Foundation for Louisiana's Community and Technical Colleges ("Donor") to the Baton Rouge Community College Foundation ("Foundation"), a non-profit, tax-exempt corporation supporting Baton Rouge Community College ("College"), to establish a Construction Craft Endowment for Two-Year Workforce Scholarship ("Fund").

This instrument sets forth the rules, regulations, and governing provisions that will apply to the Fund which are consistent with the policies of the College.

I. INITIAL GIFT

The Donors have made an irrevocable gift of \$10,000.00 delivered to the Foundation. This gift is part of The LCTCS Foundation's contribution from Construction Education Trust Fund (\$10,000) and Baton Rouge Community College Foundation (\$10,000).

The gift qualified for the state match from the Louisiana Board of Regents Support Fund of \$20,000, for a total endowment of \$40,000 for the purposes prescribed below.

II. NAME AND PURPOSE

The Fund, designated as the **Baton Rouge Community College Construction Craft Endowment for Two-Year Workforce Scholarship**, is hereby created to receive gifts, and be administered according to this agreement.

The purpose of the Fund is to create an endowed scholarship to benefit the students at the College.

III. DISTRIBUTION OF FUNDS

The Foundation, a 501(c)3 organization, will be responsible for the fiscal and foundation reporting requirements.

IV. ADDITIONAL GIFTS

Any person (whether an individual, corporation, trust, estate, or any other organization or entity) may make a gift to the Foundation for the purpose of the Fund by making conveyance or money to the Foundation designation that the assets conveyed shall be added to this Fund. The form of the gift and any conditions associated with the gift must be acceptable to the Foundation. Any assets conveyed in this manner shall be added to the principal of the Fund.

V. INVESTMENT AND SPENDING POLICY

- A. The Fund shall be permanently invested by the Foundation. The tax benefits available to a donor for gifts to the Foundation, which is a 501(c)(3) charitable organization, are determined by the appropriate sections of the Internal Revenue Code.
- B. The Donation is irrevocable, and the Fund will be administered in accordance with the Foundation's investment guidelines and spending policies. The Foundation may combine the Fund with other endowment funds to maximize expected return, improve investment diversification, and provide efficiency in investment management. The undersigned Donors agrees to permit these funds to be merged with other assets of the Foundation for investment purposes provided that the assets are separately identified and accounted for periodically.
- C. The undersigned Donors recognizes and acknowledges that inflation and other factors may reduce the value of the endowment in the future and specifically authorize the Foundation to add a portion of the earnings to the principal or corpus each year so that the principal or corpus may increase.
- D. The Foundation's spending policy on endowments as determined by the Foundation's Board of Directors is to annually distribute for support of college programs, not more than 5%, net of fees, of a three-year rolling average of the endowment's total asset value. The actual amount of awards made from the endowment will be determined based on the endowment's earnings. An important objective of the Foundation's spending policy is to preserve the purchasing power of the Fund.

VI. CONTINGENCY PROVISION

In the event that the funds of this endowment cannot be used or expended according to how the account has been designated or if the stated purpose of the Fund can no longer be met, the party who originally established the Fund may designate another use of the Fund (which must be a similar qualified charitable purpose). If the party who originally established the Fund no longer exists or cannot be located after a reasonable search, then the Board of Directors of the Foundation will consider the Donor's original intent and determine how the Fund shall be used. The Board of Directors of the Foundation will have final authority to decide upon the use of the Fund in these circumstances.

VII. IRREVOCABILITY

The gift to create this Fund and all subsequent gifts to the Fund (including any subsequent gifts by third parties) are irrevocable.

VIII. GOVERNING LAW

This Agreement shall be governed by and constructed according to the law of Louisiana.

IX. SPECIAL SITUATIONS OR ISSUES.

Attn: Tarie Roberson 265 S. Foster Drive

Baton Rouge Community College Foundation

Any situation or issue not covered by this Agreement shall be referred to the Foundation's Board of Directors for determination and to resolve the matter or issue based upon the Donor's original charitable and benevolent purpose(s) in establishing this Fund.

X. COUNTERPARTS

This Agreement may be executed in multiple counterparts, each of which shall be deemed an original, and all such counterparts shall constitute but one instrument. One of the executed original counterparts shall be retained by Donor, and one of the executed original counterparts shall be retained by the Foundation.

XI. GENERAL

Annual reports to the Donor(s) will be made on the Fund's financial status by the Foundation. Reports are to be sent to the following address:

Foundation for Louisiana's Community and Technical Colleges



November 2, 2023

Dr. Monty Sullivan Louisiana Community and Technical College System 265 South Foster Drive Baton Rouge, LA 70806

Dear Dr. Sullivan,

Bossier Parish Community College respectfully requests matching support funds from the Louisiana Board of Regents to establish the following endowments at Bossier Parish Community College:

Davis Family Endowed Professorship in Welding

This endowment is made possible with \$60,000 in private funds. BPCC requests \$40,000 in matching dollars to fully endow the fund at \$100,000. This request is made in compliance with the BORSF Professorship Program policy for two-year colleges with a minimum non-state contribution of \$60,000.

John & Joanna Magale Endowed Workforce Scholarship in Allied Health

This endowment is made possible with \$30,000 in private funds. BPCC requests \$30,000 in matching dollars to increase the principal amount of its existing scholarship from \$100,000 to \$160,000. This request is made in compliance with the BoRSF Two-Year Workforce subprogram's policy for a 1:1 match for two-year colleges in allied health fields with a minimum non-state contribution of \$10,000.

Citizens National Bank/John R. McConathy Endowed Scholarship in Business

This endowment is made possible with \$40,000 in private funds. BPCC requests \$40,000 in matching dollars to increase the principal amount of its existing scholarship from \$120,000 to \$200,000. This request is made in compliance with the BoRSF Two-Year Workforce subprogram's policy for a 1:1 match for two-year colleges in business, accounting, and finance fields with a minimum non-state contribution of \$20,000.

Louisiana Healthcare Connections Endowed Scholarship in Allied Health

This endowment is made possible with \$50,000 in private funds. BPCC requests \$50,000 in matching dollars to fully endow the fund at \$100,000. This request is made in compliance with the BoRSF Two-Year Workforce subprogram's policy for a 1:1 match for two-year colleges in nursing and allied health fields with a minimum non-state contribution of \$10,000.

Louisiana Contractor's Licensing Board Endowed Scholarship in Construction Crafts

This endowment is made possible with \$20,000 in private funds. BPCC requests \$20,000 in matching dollars to fully endow the fund at \$40,000. This request is made in compliance with the BoRSF Two-Year Workforce subprogram's policy for a 1:1 match for two-year colleges in construction fields with a minimum non-state contribution of \$20,000.

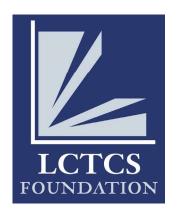
Bossier Parish Community College is pleased to partner with Louisiana Board of Regents in this effort to answer Louisiana's workforce priorities by providing opportunities to increase college access and success for students, as well as attract and retain distinguished faculty to our institution.

Thank you for considering our request as we strive to enhance the quality of life for citizens of Northwest Louisiana and to promote the economic development of our great state.

Sincerely,

Rick Bateman, Jr. Ph.D.

Chancellor



Construction Craft Endowment for Two-Year Workforce Scholarship Agreement

This will acknowledge that a contribution ("Donation") has been made by **Foundation for Louisiana's Community and Technical Colleges** ("Donor") to the **BPCC Foundation, Inc.** ("Foundation"), a non-profit, tax-exempt corporation supporting **Bossier Parish Community College** ("College"), to establish a Construction Craft Endowment for Two-Year Workforce Scholarship ("Fund").

This instrument sets forth the rules, regulations, and governing provisions that will apply to the Fund which are consistent with the policies of the College.

I. INITIAL GIFT

The Donors have made an irrevocable gift of \$10,000.00 delivered to the Foundation. This gift is part of **The LCTCS Foundation's contribution from Construction Education Trust Fund** (\$10,000) and **BPCC Foundation, Inc.** (\$10,000).

The gift qualified for the state match from the Louisiana Board of Regents Support Fund of \$20,000, for a total endowment of \$40,000 for the purposes prescribed below.

II. NAME AND PURPOSE

The Fund, designated as the Construction Education Trust Fund Endowed Scholarship in Construction Crafts, is hereby created to receive gifts, and be administered according to this agreement.

The purpose of the Fund is to create an endowed scholarship to benefit the students at the College.

III. DISTRIBUTION OF FUNDS

The Foundation, a 501(c)3 organization, will be responsible for the fiscal and foundation reporting requirements.

IV. ADDITIONAL GIFTS

Any person (whether an individual, corporation, trust, estate, or any other organization or entity) may make a gift to the Foundation for the purpose of the Fund by making conveyance or money to the Foundation designation that the assets conveyed shall be added to this Fund. The form of the gift

and any conditions associated with the gift must be acceptable to the Foundation. Any assets conveyed in this manner shall be added to the principal of the Fund.

V. <u>INVESTMENT AND SPENDING POLICY</u>

- A. The Fund shall be permanently invested by the Foundation. The tax benefits available to a donor for gifts to the Foundation, which is a 501(c)(3) charitable organization, are determined by the appropriate sections of the Internal Revenue Code.
- B. The Donation is irrevocable, and the Fund will be administered in accordance with the Foundation's investment guidelines and spending policies. The Foundation may combine the Fund with other endowment funds to maximize expected return, improve investment diversification, and provide efficiency in investment management. The undersigned Donors agrees to permit these funds to be merged with other assets of the Foundation for investment purposes provided that the assets are separately identified and accounted for periodically.
- C. Spending shall be in accordance with the Foundation's Investment Policy Statement, which is in agreement with all investment and spending policy recommendations of the Board of Regents. The actual amount of awards made from the endowment will be determined based on the endowment's earnings. An important objective of the Foundation's spending policy is to preserve the purchasing power of the Fund.

VI. CONTINGENCY PROVISION

In the event that the funds of this endowment cannot be used or expended according to how the account has been designated or if the stated purpose of the Fund can no longer be met, the party who originally established the Fund may designate another use of the Fund (which must be a similar qualified charitable purpose). If the party who originally established the Fund no longer exists or cannot be located after a reasonable search, then the Board of Directors of the Foundation will consider the Donor's original intent and determine how the Fund shall be used. The Board of Directors of the Foundation will have final authority to decide upon the use of the Fund in these circumstances.

VII. IRREVOCABILITY

The gift to create this Fund and all subsequent gifts to the Fund (including any subsequent gifts by third parties) are irrevocable.

VIII. GOVERNING LAW

This Agreement shall be governed by and constructed according to the law of Louisiana.

IX. SPECIAL SITUATIONS OR ISSUES.

Any situation or issue not covered by this Agreement shall be referred to the Foundation's Board of Directors for determination and to resolve the matter or issue based upon the Donor's original charitable and benevolent purpose(s) in establishing this Fund.

X. COUNTERPARTS

This Agreement may be executed in multiple counterparts, each of which shall be deemed an original, and all such counterparts shall constitute but one instrument. One of the executed original counterparts shall be retained by Donor, and one of the executed original counterparts shall be retained by the Foundation.

XI. GENERAL

Annual reports to the Donor(s) will be made on the Fund's financial status by the Foundation. Reports are to be sent to the following address:

Foundation for Louisiana's Community and Technical Colleges Attn: Tarie Roberson 265 S. Foster Drive Baton Rouge, LA 70806

This agreement is approved and accepted this 25th day of October, 2023.

APPROVED BY:

Tarie Roberson

Date: 10-26-2023

Date: 10/25/2023

Tarie Roberson

Director of Advancement

Foundation for Louisiana's Community and Technical Colleges

Dr. Vennifer Lawrence

Vice Chancellor for External Affairs & Chief of Staff Bossier Parish Community College Foundation

28 FOUNDATION

Board of Directors Meeting

October 18, 2023, 2:00 P.M. Microsoft Teams - VIRTUAL

PRESENT:

David "Rocky" Rockett Dr. Rick Bateman Michael Woods Hardy Foreman John Michael Moore Dr. Markey Pierre

ABSENT:

Ray Tromba (proxy to R. Rockett)
Dr. Phillip Rozeman
Carol Windham
Tina Callecod (proxy to R. Rockett)
Billy Montgomery
Sonja Bailes (proxy to R. Rockett)
Kary Landry
Bruce Roberts

EX-OFFICIO:

Dr. Jennifer Lawrence, Vice Chancellor for External Affairs & Chief of Staff

GUESTS PRESENT:

Susie Stinson, Associate Vice Chancellor for Institutional Advancement Nancy Lopez, Advancement Coordinator Amanda Nordberg, Athletic Director & Head Softball Coach Adam Dansby, Staff Senate President

MINUTES

President Rocky Rockett welcomed everyone and thanked all for attending. Rocky Rockett asked for a motion to approve the minutes of the Board of Directors meeting held on June 21, 2023, as presented. On motion by Michael Woods and second by Dr. Markey Pierre, the Board voted unanimously to approve the June 21, 2023 minutes as presented.

Dr. Jennifer Lawrence gave the financial report and presented the financial statements. After discussion, Dr. Markey Pierre made a motion to accept the financial report and financial statements as presented. Dr. Rick Bateman seconded the motion, and all approved.

Dr. Rick Bateman presented the Chancellor's Report. An enrollment update was given for Fall 2023 and Spring 2024. Dr. Bateman presented a video highlighting recent activities on campus and department/student honors.

^{*}quorum represented

Susie Stinson presented the development report. It was reported that the Foundation awarded approximately \$89,000 in scholarships this Fall semester. The Spring 2024 application cycle is now open. It was reported that the Foundation received a new major gift from the Magale Foundation of \$25,000 and a new grant award of \$6,000 from the Gene Haas Foundation. Directors were given annual endowment reports for those endowed funds established by the BPCC Foundation in satisfaction of the Board of Regents reporting requirements. The FY22-23 audit and agreed-upon procedures report are almost completed. Additional items will be voted on in New Business.

Coach Amanda Nordberg gave a brief report on Athletics. It was reported that several student athletes were awarded Foundation scholarships this semester. The turf project for the Cavalier baseball field is almost completed.

The following were items discussed in New Business.

On behalf of the Department of Institutional Advancement, Susie Stinson recommended the Board allocate \$10,000 from the Endowment Management Fee to the Rusty Moss Memorial Scholarship which would create the first endowed scholarship for the BPCC Natchitoches campus. It was reported that the Moss family has raised \$10,000 in private funds. After discussion, Hardy Foreman made a motion to allocate \$10,000 from the Endowment Management Fee to the Rusty Moss Memorial Scholarship. Dr. Markey Pierre seconded the motion, and all approved.

On behalf of the Department of Institutional Advancement, Susie Stinson recommended the Board allocate \$5,000 from the Endowment Management Fee to the John & Joanna Magale Endowed Scholarship in Allied Health to add to the recent \$25,000 private gift from the Magale Foundation. After discussion, Hardy Foreman made a motion to allocate \$5,000 from the Endowment Management Fee to the John & Joanna Magale Endowed Scholarship in Allied Health. Dr. Markey Pierre seconded the motion, and all approved.

It was reported that the Louisiana State Contractor's Licensing Board is matching \$10,000 per \$10,000 in private funds from LCTCS college foundations to establish endowed scholarships in construction crafts. The BPCC Foundation currently offers a TEM Construction Scholarship which, as of September 30, 2023, has a balance of \$12,107.62. The program to which that scholarship is allocated is no longer offered at BPCC. Susie Stinson recommended the Board reallocate that fund to the various construction craft programs at BPCC and apply for the Board of Regents match together with the LSCLB funds. After discussion, Hardy Foreman made a motion to reallocate the TEM Construction Scholarship to the various construction craft programs at BPCC and apply for the BOR matching funds with the LSCLB funds. Dr. Markey Pierre seconded the motion, and all approved.

It was reported that the Davis Family gift previously used for welding faculty supplements has a balance of \$71,571.14. Susie Stinson recommended the Board reallocate that fund toward establishing a faculty professorship in the Davis Family's name and apply for the BOR professorship match next Spring. A call with the donor has been scheduled. After discussion, Hardy Foreman made a motion to reallocate the welding faculty funds toward establishing a faculty professorship in the Davis Family's name and apply for the BOR professorship match next Spring. Dr. Markey Pierre seconded the motion, and all approved.

The 2024 proposals to the Board of Regents for matching funds were presented as follows:

Davis Family Endowed Professorship in Welding

This endowment is made possible with \$60,000 in private funds. BPCC requests \$40,000 in matching dollars to fully endow the fund at \$100,000. This request is made in compliance with the BORSF Professorship Program policy for two-year colleges with a minimum non-state contribution of \$60,000.

John & Joanna Magale Endowed Workforce Scholarship in Allied Health

This endowment is made possible with \$30,000 in private funds. BPCC requests \$30,000 in matching dollars to increase the principal amount of its existing scholarship from \$100,000 to \$160,000. This request is made in compliance with the BoRSF Two-Year Workforce subprogram's policy for a 1:1 match for two-year colleges in allied health fields with a minimum non-state contribution of \$10,000.

Citizens National Bank/John R. McConathy Endowed Scholarship in Business

This endowment is made possible with \$40,000 in private funds. BPCC requests \$40,000 in matching dollars to increase the principal amount of its existing scholarship from \$120,000 to \$200,000. This request is made in compliance with the BoRSF Two-Year Workforce subprogram's policy for a 1:1 match for two-year colleges in business, accounting, and finance fields with a minimum non-state contribution of \$20,000.

Louisiana Healthcare Connections Endowed Scholarship in Allied Health

This endowment is made possible with \$50,000 in private funds. BPCC requests \$50,000 in matching dollars to fully endow the fund at \$100,000. This request is made in compliance with the BoRSF Two-Year Workforce subprogram's policy for a 1:1 match for two-year colleges in nursing and allied health fields with a minimum non-state contribution of \$10,000.

Louisiana Contractor's Licensing Board Endowed Scholarship in Construction Crafts

This endowment is made possible with \$20,000 in private funds. BPCC requests \$20,000 in matching dollars to fully endow the fund at \$40,000. This request is made in compliance with the BoRSF Two-Year Workforce subprogram's policy for a 1:1 match for two-year colleges in construction fields with a minimum non-state contribution of \$20,000.

After discussion, Hardy Foreman made a motion to approve the 2024 proposals to the Board of Regents for matching funds. Dr. Markey Pierre seconded the motion, and all approved.

Susie Stinson gave a report on director Coach Billy Montgomery. It was recommended he be elected a Director Emeritus. After discussion, Dr. Markey Pierre made a motion to elect Coach Billy Montgomery a Director Emeritus of the BPCC Foundation. Hardy Foreman seconded the motion, and all approved. Dr. Bateman recommended the Board consider two new directors from the locations of our new campuses, Natchitoches and Many.

President Rocky Rockett asked for any other business and hearing none, adjourned the meeting at 2:35 p.m.

Minutes recorded by Susie Stinson, Associate Vice Chancellor for Institutional Advancement.



December 6, 2023

Dr. Monty Sullivan, President Louisiana Community and Technical College System 265 South Foster Drive Baton Rouge, Louisiana 70806

RE: APPROVAL OF ENDOWED PROFESSORSHIP AND WORKFORCE SCHOLARSHIP FOR BORSF MATCH

Dear Dr. Sullivan,

On behalf of Central Louisiana Technical Community College, I would like to formally announce our intention to apply for Board of Regents Support Fund (BoRSF) match dollars through the Endowed Professorships and also the Board of Regents Support Fund (BoRSF) Workforce Scholarship Program. By way of this correspondence, we respectfully ask the LCTCS Board of Supervisors to approve the establishment of the following endowed professorship and workforce scholarships:

Cleco Corporate Holdings LLC Endowed Professorship in Advanced Manufacturing
This endowment is made possible by \$60,000 from Cleco Corporate Holdings LLC, to be matched by \$40,000 in state dollars from the Louisiana Board of Regents.

The BoRSF Professorships subprogram allows each two-year college to apply for endowed professorships, beginning with a minimum non-state contribution of \$60,000.

This application represents a portion of the overall request up to \$320,000 in private contributions, and \$280,000 in matching funds from the Louisiana Board of Regents.

Cleco Power of a Promise Workforce Scholarships in Manufacturing Technology (seeking up to 5 scholarship endowments at \$20,000 each).

This endowment is made possible with \$100,000 in non-state funds from Cleco.

This application represents a portion of the overall request up to \$100,000 in private Cleco contributions and \$100,000 in matching funds from the Louisiana Board of Regents.

The establishment of these endowments allows CLTCC to provide opportunities to increase college access and success for students, as well as to recruit and retain superior faculty and students at CLTCC.

We sincerely appreciate the consideration of the LCTCS Board of Supervisors.

Sincerely,

Heather S. Poole, Ed.D.

CLTCC Executive Vice Chancellor of Academics and Student Affairs

CC: Dr. James R. Sawtelle, CLTCC Chancellor

Ms. Tarie Roberson, LCTCS Foundation

Ms. Ericka Poole, LCTCS Ms. Katie Waldrop, LCTCS





CHANCELLOR'S OFFICE

615 City Park Avenue New Orleans, LA 70119 (504) 762-3000 Fax (504) 361-6697 www.dcc.edu

November 15, 2023

Dr. Monty Sullivan Louisiana Community and Technical College System 265 South Foster Drive Baton Rouge, Louisiana 70806

Dear Dr. Sullivan,

On behalf Delgado Community College, I would like to formally share our intent to apply for two Board of Regents Support Fund matched dollars through the Board of Regents' Two-Year Workforce Endowed Scholarship Program.

Please let this letter serve as our request that the LCTCS Board of Supervisors approve the establishment of the following endowed scholarships at Delgado Community College:

Delgado-Charity Alumni Scholarship in Nursing

This endowment is made possible through a combined \$150,000 in donations to the Charity School of Nursing Alumni Association in honor of several former students. Delgado is submitting a proposal requesting a \$150,000 match to fully endow the scholarship through the subprogram's 1:1 match requirement.

Healthy Blue Two-Year Workforce Scholarship in Allied Health

This endowment is made possible through a \$30,000 donation from Blue Cross Blue Shield's Healthy Blue initiative to support the college's allied program. Per the subprogram's 1:1 match requirement, this endowment will request a \$30,000 match from the program to become fully endowed.

As always, this program will greatly assist future students as they pursue education and careers in the nursing and allied health. I appreciate the consideration of the LCTCS Board of Supervisors and your continued work on behalf of our students.

Thank you.

Sincerely,

Larissa Littleton-Steib, PhD

Chancellor

Delgado Community College



November 11, 2023

Dr. Monty Sullivan Louisiana Community and Technical College System 265 South Foster Drive Baton Rouge, LA 70806

RE: Approval of Endowed Scholarship for BoRSF Match

Dear Dr. Sullivan:

On behalf of Fletcher Technical Community College, I would like to formally announce our intention to apply for Board of Regents (BoRSF) match dollars through the Two-Year Workforce Endowed Scholarship Program:

Construction Education Trust Fund and John Deere Endowed Scholarship in Construction Crafts
This endowment is made possible with \$20,000 private matching funds raised by Fletcher
Foundation. Fletcher request \$20,000 in matching dollars to fully endow the fund at \$40,000.
This request is made in compliance with BoRSF subprogram's policy for a 1:1 match for two-

year colleges with a minimum non-state contribution of \$20,000.

Sincerely,

Monique Crochet, M.Ed.

Vice Chancellor for Institutional Advancement and Community Engagement

Executive Director, Fletcher Foundation

Monique Crochet

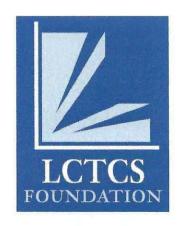
Fletcher Technical Community College

CC: Dr. Kristine Strickland, Chancellor of Fletcher Technical Community College

Tim Allen, Chair of Fletcher Foundation

Tarie Roberson, LCTCS

AN EQUAL OPPORTUNITY EMPLOYER



Construction Craft Endowment for Two-Year Workforce Scholarship Agreement

Foundation for Louisiana's Community and Technical Colleges

This will acknowledge that a contribution ("Donation") has been made by Foundation for Louisiana's Community and Technical Colleges ("Donor") to the Fletcher Technical Community College Foundation ("Foundation"), a non-profit, tax-exempt corporation supporting Fletcher Technical Community College ("College"), to establish a Construction Craft Endowment for Two-Year Workforce Scholarship ("Fund").

This instrument sets forth the rules, regulations, and governing provisions that will apply to the Fund which are consistent with the policies of the College.

I. INITIAL GIFT

The Donors have made an irrevocable gift of \$10,000.00 delivered to the Foundation. This gift is part of The LCTCS Foundation's contribution from Construction Education Trust Fund (\$10,000) and Fletcher Technical Community College Foundation (\$10,000).

The gift qualified for the state match from the Louisiana Board of Regents Support Fund of \$20,000, for a total endowment of \$40,000 for the purposes prescribed below.

II. NAME AND PURPOSE

The Fund, designated as the Fletcher Technical Community College Construction Craft Endowment for Two-Year Workforce Scholarship, is hereby created to receive gifts, and be administered according to this agreement.

The purpose of the Fund is to create an endowed scholarship to benefit the students at the College.

III. DISTRIBUTION OF FUNDS

The Foundation, a 501(c)3 organization, will be responsible for the fiscal and foundation reporting requirements.

IV. ADDITIONAL GIFTS

Any person (whether an individual, corporation, trust, estate, or any other organization or entity) may make a gift to the Foundation for the purpose of the Fund by making conveyance or money to the Foundation designation that the assets conveyed shall be added to this Fund. The form of the gift and any conditions associated with the gift must be acceptable to the Foundation. Any assets conveyed in this manner shall be added to the principal of the Fund.

V. INVESTMENT AND SPENDING POLICY

- A. The Fund shall be permanently invested by the Foundation. The tax benefits available to a donor for gifts to the Foundation, which is a 501(c)(3) charitable organization, are determined by the appropriate sections of the Internal Revenue Code.
- B. The Donation is irrevocable, and the Fund will be administered in accordance with the Foundation's investment guidelines and spending policies. The Foundation may combine the Fund with other endowment funds to maximize expected return, improve investment diversification, and provide efficiency in investment management. The undersigned Donors agrees to permit these funds to be merged with other assets of the Foundation for investment purposes provided that the assets are separately identified and accounted for periodically.
- C. The undersigned Donors recognizes and acknowledges that inflation and other factors may reduce the value of the endowment in the future and specifically authorize the Foundation to add a portion of the earnings to the principal or corpus each year so that the principal or corpus may increase.
- D. The Foundation's spending policy on endowments as determined by the Foundation's Board of Directors is to annually distribute for support of college programs, not more than 5%, net of fees, of a three-year rolling average of the endowment's total asset value. The actual amount of awards made from the endowment will be determined based on the endowment's earnings. An important objective of the Foundation's spending policy is to preserve the purchasing power of the Fund.

VI. CONTINGENCY PROVISION

In the event that the funds of this endowment cannot be used or expended according to how the account has been designated or if the stated purpose of the Fund can no longer be met, the party who originally established the Fund may designate another use of the Fund (which must be a similar qualified charitable purpose). If the party who originally established the Fund no longer exists or cannot be located after a reasonable search, then the Board of Directors of the Foundation will consider the Donor's original intent and determine how the Fund shall be used. The Board of Directors of the Foundation will have final authority to decide upon the use of the Fund in these circumstances.

VII. IRREVOCABILITY

The gift to create this Fund and all subsequent gifts to the Fund (including any subsequent gifts by third parties) are irrevocable.

VIII. GOVERNING LAW

This Agreement shall be governed by and constructed according to the law of Louisiana.

IX. SPECIAL SITUATIONS OR ISSUES.

Attn: Tarie Roberson 265 S. Foster Drive Baton Rouge, LA 70806

Fletcher Technical Community College Foundation

Any situation or issue not covered by this Agreement shall be referred to the Foundation's Board of Directors for determination and to resolve the matter or issue based upon the Donor's original charitable and benevolent purpose(s) in establishing this Fund.

X. COUNTERPARTS

This Agreement may be executed in multiple counterparts, each of which shall be deemed an original, and all such counterparts shall constitute but one instrument. One of the executed original counterparts shall be retained by Donor, and one of the executed original counterparts shall be retained by the Foundation.

XI. GENERAL

Monique Crochet
Executive Director

Annual reports to the Donor(s) will be made on the Fund's financial status by the Foundation. Reports are to be sent to the following address:

Foundation for Louisiana's Community and Technical Colleges



TO: Tarie Robertson

Director of Advancement

FROM: Frank G. Bennett

Director of Institutional Advancement & Alumni Relations

Louisiana Delta Community College

DATE: November 10, 2023

RE: LOI for RFP Submission for Board of Regents Matched Endowed Scholarships

and Professorships

FOR LCTCS REVIEW:

Louisiana Delta Community College

Barbara R. and Rickey L. Jones Endowed Health Science Scholarship This endowment is made possible with \$20,000 in private funds. LDCC requests \$20,000 in matching dollars to fully endow the fund at \$40,000. This request is made in compliance with the BORSF subprogram program's policy for a 1:1 match for two-year colleges in Allied Health with a minimum non-state contribution of \$10,000.

\$40,000 total (\$20,000 private: \$20,000 public)

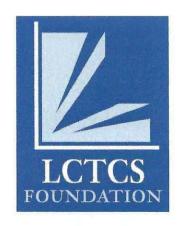
Please accept this for consideration, and should you have questions, comments, or concerns, please contact Frank Bennett at 318-345-9365 or at frankbennett@LaDelta.edu.

Respectfully,

Frank G. Bennett

Director of Institutional Advancement & Alumni Relations Executive Director, Louisiana Delta Community College Foundation

COURAGE. ATTITUDE. KNOWLEDGE.



Construction Craft Endowment for Two-Year Workforce Scholarship Agreement

Foundation for Louisiana's Community and Technical Colleges

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This instrument sets forth the rules, regulations, and governing provisions that will apply to the Fund which are consistent with the policies of the College.

I. INITIAL GIFT

The Donors have made an irrevocable gift of \$10,000.00 delivered to the Foundation. This gift is part of The LCTCS Foundation's contribution from Construction Education Trust Fund (\$10,000) and Fletcher Technical Community College Foundation (\$10,000).

The gift qualified for the state match from the Louisiana Board of Regents Support Fund of \$20,000, for a total endowment of \$40,000 for the purposes prescribed below.

II. NAME AND PURPOSE

The Fund, designated as the Fletcher Technical Community College Construction Craft Endowment for Two-Year Workforce Scholarship, is hereby created to receive gifts, and be administered according to this agreement.

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The Foundation, a 501(c)3 organization, will be responsible for the fiscal and foundation reporting requirements.

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- C. The undersigned Donors recognizes and acknowledges that inflation and other factors may reduce the value of the endowment in the future and specifically authorize the Foundation to add a portion of the earnings to the principal or corpus each year so that the principal or corpus may increase.
- D. The Foundation's spending policy on endowments as determined by the Foundation's Board of Directors is to annually distribute for support of college programs, not more than 5%, net of fees, of a three-year rolling average of the endowment's total asset value. The actual amount of awards made from the endowment will be determined based on the endowment's earnings. An important objective of the Foundation's spending policy is to preserve the purchasing power of the Fund.

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IX. SPECIAL SITUATIONS OR ISSUES.

Attn: Tarie Roberson 265 S. Foster Drive Baton Rouge, LA 70806

Fletcher Technical Community College Foundation

Any situation or issue not covered by this Agreement shall be referred to the Foundation's Board of Directors for determination and to resolve the matter or issue based upon the Donor's original charitable and benevolent purpose(s) in establishing this Fund.

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XI. GENERAL

Monique Crochet
Executive Director

Annual reports to the Donor(s) will be made on the Fund's financial status by the Foundation. Reports are to be sent to the following address:

Foundation for Louisiana's Community and Technical Colleges



NUNEZ COMMUNITY COLLEGE

3710 PARIS ROAD · CHALMETTE, LA 70043 · (504) 278-6468 · FAX: (504) 278-6480

November 17, 2023

Dr. Monty Sullivan, President Louisiana Community and Technical College System 265 Foster Drive Baton Rouge, LA 70806

Dear Dr. Sullivan:

The Nunez Community College Foundation respectfully requests matching support funds from the Louisiana Board of Regents to establish the following endowments at Nunez Community College:

 Boeing Endowed Two Year Workforce Scholarship in Aerospace Manufacturing Technology

This endowment was made possible by \$25,000 in contributions from Boeing and the Nunez Community College Foundation to be matched by \$25,000 in state dollars from the Louisiana Board of Regents.

• Nunez Community College Construction Craft Endowed Two Year Workforce Scholarship in Electrical Construction

This endowment was made possible by \$20,000 in contributions from The Nunez Community College Foundation to be matched by \$20,000 in state dollars from the Louisiana Board of Regents.

Mitchell Smith Endowed Two Year Workforce Scholarship in Hospitality

This endowment was made possible by \$20,000 in contributions from The Nunez Community College Foundation and Smith Family to be matched by \$20,000 in state dollars from the Louisiana Board of Regents.

Nunez Community College Foundation is pleased to partner with the Louisiana Board of Regents to increase college access and success for students in our region. Thank you for considering our request as we strive to improve the quality of life for citizens in Louisiana.

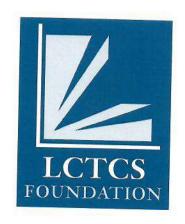
Sincerely,

Katherine K. Lemoine

Associate Vice Chancellor of Institutional Advancement

Katherine K. Lemoine

Nunez Community College



Construction Craft Endowment for Two-Year Workforce Scholarship Agreement

Foundation for Louisiana's Community and Technical Colleges

This will acknowledge that a contribution ("Donation") has been made by Foundation for Louisiana's Community and Technical Colleges ("Donor") to the Nunez Community College Foundation ("Foundation"), a non-profit, tax-exempt corporation supporting Nunez Community College ("College"), to establish a Construction Craft Endowment for Two-Year Workforce Scholarship ("Fund").

This instrument sets forth the rules, regulations, and governing provisions that will apply to the Fund which are consistent with the policies of the College.

I. <u>INITIAL GIFT</u>

The Donors have made an irrevocable gift of \$10,000.00 delivered to the Foundation. This gift is part of The LCTCS Foundation's contribution from Construction Education Trust Fund (\$10,000) and Nunez Community College Foundation (\$10,000).

The gift qualified for the state match from the Louisiana Board of Regents Support Fund of \$20,000, for a total endowment of \$40,000 for the purposes prescribed below.

II. NAME AND PURPOSE

The Fund, designated as the Nunez Community College Construction Craft Endowment for Two-Year Workforce Scholarship, is hereby created to receive gifts, and be administered according to this agreement.

The purpose of the Fund is to create an endowed scholarship to benefit the students at the College.

III. <u>DISTRIBUTION OF FUNDS</u>

The Foundation, a 501(c)3 organization, will be responsible for the fiscal and foundation reporting requirements.

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- B. The Donation is irrevocable, and the Fund will be administered in accordance with the Foundation's investment guidelines and spending policies. The Foundation may combine the Fund with other endowment funds to maximize expected return, improve investment diversification, and provide efficiency in investment management. The undersigned Donors agrees to permit these funds to be merged with other assets of the Foundation for investment purposes provided that the assets are separately identified and accounted for periodically.
- C. The undersigned Donors recognizes and acknowledges that inflation and other factors may reduce the value of the endowment in the future and specifically authorize the Foundation to add a portion of the earnings to the principal or corpus each year so that the principal or corpus may increase.
- D. The Foundation's spending policy on endowments as determined by the Foundation's Board of Directors is to annually distribute for support of college programs, not more than 5%, net of fees, of a three-year rolling average of the endowment's total asset value. The actual amount of awards made from the endowment will be determined based on the endowment's earnings. An important objective of the Foundation's spending policy is to preserve the purchasing power of the Fund.

VI. CONTINGENCY PROVISION

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VII. IRREVOCABILITY

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XI. GENERAL

Annual reports to the Donor(s) will be made on the Fund's financial status by the Foundation. Reports are to be sent to the following address:

Baton Rouge, LA 70806

This agreement is approved and accepted this ______ day of _______, 20_____.

APPROVED BY:

Tarie Roberson

Director of Advancement

Foundation for Louisiana's Community and Technical Colleges

Date: 10-30-2023

Foundation for Louisiana's Community and Technical Colleges

Katherine LeMoine

Associate Vice Chancellor of Institutional Advancement

Attn: Tarie Roberson 265 S. Foster Drive

Nunez Community College Foundation



NORTHSHORE TECHNICAL COMMUNITY COLLEGE

JIM CARLSON, Ed.D. CHANCELLOR

WWW.NORTHSHORECOLLEGE.EDU
FLORIDA PARISHES CAMPUS
HAMMOND AREA CAMPUS
LIVINGSTON CAMPUS
SULLIVAN CAMPUS
LACOMBE MAIN CAMPUS

TO: Dr. Monty Sullivan, President of Louisiana Community and Technical College System

FROM: Northshore Technical Community College

DATE: November 13, 2023

RE: Endowed Two-Year Workforce Scholarships and First-Generation Scholarships

Dear Dr. Sullivan:

Northshore Technical Community College has worked with industry partners and private donors to establish new Endowed Two-Year Student Workforce and First-Generation Student Scholarships. As a result, NTCC is requesting the Louisiana Board of Regents to establish the following endowments and is seeking matching funds from the Board of Regents Support Fund:

• Jimmy Ryan, IV, Memorial Endowed Scholarship in Electrician

This endowment is made possible with \$20,000 in non-state funds raised by the Northshore College Enhancement Foundation. NTCC requests \$20,000 in matching dollars to fully endow the fund at \$40,000. This request is made in compliance with the Board of Regents Support Fund Two-Year Workforce Scholarship subprogram's policy for a 1:1 match for two-year colleges with a minimum contribution of \$20,000.

CLECO Scholarship in Electric Line Technology

This endowment is made possible with \$20,000 in non-state funds raised by the Northshore College Enhancement Foundation. NTCC requests \$20,000 in matching dollars to fully endow the fund at \$40,000. This request is made in compliance with the Board of Regents Support Fund Two-Year Workforce Scholarship subprogram's policy for a 1:1 match for two-year colleges with a minimum contribution of \$20,000.

Thomason Family Endowed Scholarship in Construction Trades

This endowment is made possible with \$120,000 non-state funds raised by the Northshore College Enhancement Foundation. NTCC requests \$120,000 in matching dollars to fully endow the fund at \$240,000. This request is made in compliance with the Board of Regents Support Fund Two-Year Workforce Scholarship subprogram's policy for a 1:1 match for two-year colleges with a minimum contribution of \$20,000.

Thomason Family Endowed Scholarship in Teacher Education

This endowment is made possible with \$60,000 non-state funds raised by the Northshore College Enhancement Foundation. NTCC requests \$60,000 in matching dollars to fully endow the fund at \$120,000. This request is made in compliance with the Board of Regents Support Fund Two-Year Workforce Scholarship subprogram's policy for a 1:1 match for two-year colleges with a minimum contribution of \$20,000.

• Thomason Family First-Generation Endowed Scholarship

This endowment is made possible with \$60,000 non-state funds raised by the Northshore College Enhancement Foundation. NTCC requests \$40,000 in matching dollars to fully endow the fund at \$100,000. This request is made in compliance with the Board of Regents Support Fund Endowed Professorship subprogram's policy for a 3:2 match for two-year colleges with a minimum contribution of \$30,000.

• Sullivan Vocational Foundation Endowed Scholarship in Health Sciences

This endowment is made possible with \$40,000 in non-state funds raised by the Northshore College Enhancement Foundation. NTCC requests \$40,000 in matching dollars to fully endow the fund at \$80,000. This request is made in compliance with the Board of Regents Support Fund Two-Year Workforce Scholarship subprogram's policy for a 1:1 match for two-year colleges with a minimum contribution of \$20,000.

• Sullivan Vocational Foundation Endowed Scholarship in Construction Trades

This endowment is made possible with \$60,000 in non-state funds raised by the Northshore College Enhancement Foundation. NTCC requests \$60,000 in matching dollars to fully endow the fund at \$120,000. This request is made in compliance with the Board of Regents Support Fund Two-Year Workforce Scholarship subprogram's policy for a 1:1 match for two-year colleges with a minimum contribution of \$20,000.

• Richard Weeks Endowed Scholarship in Registered Nursing

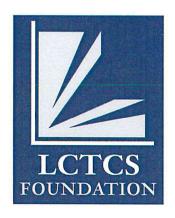
This endowment is made possible with \$100,000 in non-state funds raised by the Northshore College Enhancement Foundation. NTCC requests \$100,000 in matching dollars to fully endow the fund at \$200,000. This request is made in compliance with the Board of Regents Support Fund Two-Year Workforce Scholarship subprogram's policy for a 1:1 match for two-year colleges with a minimum contribution of \$20,000.

Northshore Technical Community College is pleased to partner with Louisiana Board of Regents in this effort to increase access and success for students. Thank you for considering our request as we strive to enhance the quality of life for citizens of Louisiana.

Sincerely,

Jim Carlson, Ed.D.

Chancellor



Construction Craft Endowment for Two-Year Workforce Scholarship Agreement

Foundation for Louisiana's Community and Technical Colleges

This will acknowledge that a contribution ("Donation") has been made by Foundation for Louisiana's Community and Technical Colleges ("Donor") to the Northshore College Enhancement Foundation ("Foundation"), a non-profit, tax-exempt corporation supporting Northshore Technical Community College ("College"), to establish a Construction Craft Endowment for Two-Year Workforce Scholarship ("Fund").

This instrument sets forth the rules, regulations, and governing provisions that will apply to the Fund which are consistent with the policies of the College.

I. INITIAL GIFT

The Donors have made an irrevocable gift of \$20,000.00 delivered to the Foundation. This gift is part of The LCTCS Foundation's contribution from Construction Education Trust Fund (\$20,000) and Northshore College Enhancement Foundation (\$20,000).

The gift qualified for two (2) state matches from the Louisiana Board of Regents Support Fund of \$20,000 per match, for a total endowment of \$80,000 (\$40,000 each) for the purposes prescribed below.

II. NAME AND PURPOSE

The Fund, designated as the Northshore Technical Community College Construction Craft Endowment for Two-Year Workforce Scholarship, is hereby created to receive gifts, and be administered according to this agreement.

The purpose of the Fund is to create an endowed scholarship to benefit the students at the College.

III. DISTRIBUTION OF FUNDS

The Foundation, a 501(c)3 organization, will be responsible for the fiscal and foundation reporting requirements.

IV. ADDITIONAL GIFTS

Any person (whether an individual, corporation, trust, estate, or any other organization or entity) may make a gift to the Foundation for the purpose of the Fund by making conveyance or money to the Foundation designation that the assets conveyed shall be added to this Fund. The form of the gift and any conditions associated with the gift must be acceptable to the Foundation. Any assets conveyed in this manner shall be added to the principal of the Fund.

V. INVESTMENT AND SPENDING POLICY

- A. The Fund shall be permanently invested by the Foundation. The tax benefits available to a donor for gifts to the Foundation, which is a 501(c)(3) charitable organization, are determined by the appropriate sections of the Internal Revenue Code.
- B. The Donation is irrevocable, and the Fund will be administered in accordance with the Foundation's investment guidelines and spending policies. The Foundation may combine the Fund with other endowment funds to maximize expected return, improve investment diversification, and provide efficiency in investment management. The undersigned Donors agrees to permit these funds to be merged with other assets of the Foundation for investment purposes provided that the assets are separately identified and accounted for periodically.
- C. The undersigned Donors recognizes and acknowledges that inflation and other factors may reduce the value of the endowment in the future and specifically authorize the Foundation to add a portion of the earnings to the principal or corpus each year so that the principal or corpus may increase.
- D. The Foundation's spending policy on endowments as determined by the Foundation's Board of Directors is to annually distribute for support of college programs, not more than 5%, net of fees, of a three-year rolling average of the endowment's total asset value. The actual amount of awards made from the endowment will be determined based on the endowment's earnings. An important objective of the Foundation's spending policy is to preserve the purchasing power of the Fund.

VI. CONTINGENCY PROVISION

In the event that the funds of this endowment cannot be used or expended according to how the account has been designated or if the stated purpose of the Fund can no longer be met, the party who originally established the Fund may designate another use of the Fund (which must be a similar qualified charitable purpose). If the party who originally established the Fund no longer exists or cannot be located after a reasonable search, then the Board of Directors of the Foundation will consider the Donor's original intent and determine how the Fund shall be used. The Board of Directors of the Foundation will have final authority to decide upon the use of the Fund in these circumstances.

VII. IRREVOCABILITY

The gift to create this Fund and all subsequent gifts to the Fund (including any subsequent gifts by third parties) are irrevocable.

VIII. GOVERNING LAW

This Agreement shall be governed by and constructed according to the law of Louisiana.

IX. SPECIAL SITUATIONS OR ISSUES.

Attn: Tarie Roberson 265 S. Foster Drive

Any situation or issue not covered by this Agreement shall be referred to the Foundation's Board of Directors for determination and to resolve the matter or issue based upon the Donor's original charitable and benevolent purpose(s) in establishing this Fund.

X. COUNTERPARTS

This Agreement may be executed in multiple counterparts, each of which shall be deemed an original, and all such counterparts shall constitute but one instrument. One of the executed original counterparts shall be retained by Donor, and one of the executed original counterparts shall be retained by the Foundation.

XI. GENERAL

Annual reports to the Donor(s) will be made on the Fund's financial status by the Foundation. Reports are to be sent to the following address:

Baton Rouge, LA 70806

This agreement is approved and accepted this 16th day of October, 20 23.

APPROVED BY:

Tarie Roberson

Director of Advancement
Foundation for Louisiana's Community and Technical Colleges

Date: 10/16/2023

Foundation for Louisiana's Community and Technical Colleges

James Carlson, Ed.D. Chancellor

Northshore College Enhancement Foundation



Institutional Advancement

1101 Bertrand Drive Lafayette, LA 70506

Phone: 337.521.9026

November 1, 2023

Dr. Monty Sullivan Louisiana Community and Technical College System 265 South Foster Drive Baton Rouge, LA 70806

APPROVAL OF ENDOWED SCHOLARSHIPS AND CHAIR FOR BORSF MATCH RE:

Dear Dr. Sullivan,

On behalf of South Louisiana Community College, I would like to formally announce our intention to apply for Board of Regents Support Fund (BoRSF) match dollars through the Two-Year Workforce Endowed Scholarship Program and Endowed Chairs Program.

By way of this correspondence, we ask the LCTCS Board of Supervisors to approve the establishment of the following endowed scholarships and chair:

Acadia Parish Policy Jury Endowed Scholarship

o This endowment is made possible by a \$10,000 contribution from the Acadia Parish Police Jury for the benefit of SLCC's programs at its Acadian Campus in Crowley, to be matched by \$10,000 in state dollars from the Louisiana Board of Regents.

Claire M Moss Memorial Endowed Scholarship in Education

o This endowment is made possible by \$20,000 from an anonymous donor to benefit SLCC's Education program, to be matched by \$20,000 in state dollars from the Louisiana Board of Regents.

Construction Craft Endowment for Two-Year Workforce Scholarship

This endowment is made possible by a \$10,000 contribution from the LCTCS Foundation and a \$10,000 contribution from the SLCC Foundation for the benefit of SLCC's construction craft programs, to be matched by \$20,000 in state dollars from the Louisiana Board of Regents.

Erroll C. Babineaux Endowed Scholarship in Emergency Medical Technology

o This endowment is made possible by a \$10,000 contribution from Ms. Priscilla Babineaux Cadwell for the benefit of SLCC's Emergency Medical Technology programs, to be matched by \$10,000 in state dollars from the Louisiana Board of Regents.

Excellence in Nursing Endowed Scholarship

 This endowment is made possible by \$20,000 from an anonymous donor for the benefit of nursing programs at SLCC, to be matched by \$20,000 in state dollars from the Louisiana Board of Regents.

• ExxonMobil Endowed Scholarship

 This endowment is made possible by \$20,000 from ExxonMobil to benefit SLCC's Industrial/Agriculture Mechanics program, to be matched by \$20,000 in state dollars from the Louisiana Board of Regents.

Fern Mouton Moss Memorial Endowed Scholarship in Nursing

 This endowment is made possible by \$20,000 from an anonymous donor to benefit SLCC's nursing programs, to be matched by \$20,000 in state dollars from the Louisiana Board of Regents.

• JC Moss Memorial Endowed Scholarship in Business

 This endowment is made possible by \$20,000 from an anonymous donor to benefit SLCC's Business program, to be matched by \$20,000 in state dollars from the Louisiana Board of Regents.

LHC Group/Myers Family Foundation Endowed Chair in Nursing and Home Health

- This endowment is made possible by a \$600,000 contribution from LHC Group/Myers Family Foundation for the benefit of SLCC's nursing and allied health programs, to be matched by \$400,000 in state dollars from the Louisiana Board of Regents.
 - If funded, this chair will be the <u>first within a community college in the state of</u> Louisiana.

LHC Group/Myers Family Foundation Endowed Scholarship in Nursing and Home Health

 This endowment is made possible by a \$40,000 contribution from LHC Group/Myers Family Foundation for the benefit of SLCC's nursing and allied health programs, to be matched by \$40,000 in state dollars from the Louisiana Board of Regents.

Oilfield Divers Monument Endowed Scholarship

 This endowment is made possible by a \$20,000 contribution from the Oilfield Divers Monument for the benefit of SLCC's commercial diving program, to be matched by \$20,000 in state dollars from the Louisiana Board of Regents.

Port of Iberia Endowed Scholarship

 This endowment is made possible by a \$50,000 contribution from the Port of Iberia for the benefit of SLCC's industrial and manufacturing programs, to be matched by \$40,000 in state dollars from the Louisiana Board of Regents.

These applications represent \$850,000 in private contributions, and \$640,000 in matching funds from the Louisiana Board of Regents.

The BoRSF Two-Year Workforce Endowed Scholarship subprogram allows each two-year college to apply for a one-to-one match in Nursing & Allied Health or STEM Transfer, beginning with a minimum non-state contribution of \$10,000, as well as a one-to-one match in other Four- or Five-Star STEM job areas beginning with a minimum non-state contribution of \$20,000. Endowed Chairs for Eminent Scholars is a highly competitive program to enhance the recruitment and retention of

distinguished faculty at institutions throughout Louisiana. The program pairs a 60% private-sector match beginning at \$600,000 with a 40% Board of Regents award to endow a chair to be filled by a scholar of high renown and great ability.

The establishment of these endowed scholarships and this historic chair allows SLCC to provide opportunities to increase college access and success for students, as well as to recruit and retain superior faculty at SLCC.

I appreciate the consideration of the LCTCS Board of Supervisors.

Sincerely,

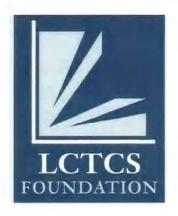
Lana M. Fontenot, MBA, CFRE

Vice Chancellor for Institutional Advancement, South Louisiana Community College Executive Director, SLCC Foundation

CC: Dr. Vincent June, SLCC Chancellor

Mr. Gregory Daigle, SLCC Foundation President

Dr. Chandler LeBoeuf, LCTCS Ms. Tarie Roberson, LCTCS



Construction Craft Endowment for Two-Year Workforce Scholarship Agreement

Foundation for Louisiana's Community and Technical Colleges

This will acknowledge that a contribution ("Donation") has been made by Foundation for Louisiana's Community and Technical Colleges ("Donor") to the South Louisiana Community College Foundation ("Foundation"), a nonprofit, tax-exempt corporation supporting South Louisiana Community College ("College"), to establish a Construction Craft Endowment for Two-Year Workforce Scholarship ("Fund").

This instrument sets forth the rules, regulations, and governing provisions that will apply to the Fund which are consistent with the policies of the College.

I. INITIAL GIFT

The Donors have made an irrevocable gift of \$10,000.00 delivered to the Foundation. This gift is part of The LCTCS Foundation's contribution from Construction Education Trust Fund (\$10,000) and South Louisiana Community College Foundation (\$10,000).

The gift qualifies for the state match from the Louisiana Board of Regents Support Fund of \$20,000, for a total endowment of \$40,000 for the purposes prescribed below.

II. NAME AND PURPOSE

The Fund, designated as the South Louisiana Community College Construction Craft Endowment for Two-Year Workforce Scholarship, is hereby created to receive gifts, and be administered according to this agreement.

The purpose of the Fund is to create an endowed scholarship to benefit the students at the College majoring in construction crafts.

III. DISTRIBUTION OF FUNDS

The Foundation, a 501(c)3 organization, will be responsible for the fiscal and foundation reporting requirements.

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Foundation for Louisiana's Community and Technical Colleges Attn: Ms. Tarie Roberson 265 S. Foster Drive

Baton Rouge, LA 70806

This agreement is approved and accepted this 16th day of October, 2023.

APPROVED BY:

Tarie Roberson	Date:	10-17-2023
Tarie Roberson		
Director of Advancement		
Foundation for Louisiana's Community and Technical Colleges		
Lanz Fontenot Vice Chancellor for Institutional Advancement & External Relations	Date:	10/16/23
Executive Director, SLCC Foundation		



November 27, 2023

Dr. Monty Sullivan
Louisiana Community and Technical College System
265 South Foster Drive
Baton Rouge, LA 70806

Dear Dr. Sullivan,

SOWELA Technical Community College (SOWELA) respectfully requests your approval to apply to the Louisiana Board of Regents Support Fund Enhancement Program - Endowed Two-Year Student Workforce Scholarships Subprogram to match the following endowed scholarships at SOWELA:

SOWELA Nursing Booster Endowed Scholarship - Nursing & Allied Health

This endowment is made possible with \$50,000 private matching funds raised by the SOWELA Foundation. SOWELA requests \$50,000 to be matched in state dollars from the Louisiana Board of Regents. This request is made in compliance with the Louisiana Board of Regents Support Fund Enhancement Program policy for a 1:1 match for two-year colleges in Nursing with a minimum non-state contribution of \$10,000.

Clemons Family Endowment Fund – Nursing & Allied Health

This endowment is made possible with \$10,000 private matching funds raised by the SOWELA Foundation. SOWELA requests \$10,000 to be matched in state dollars from the Louisiana Board of Regents. This request is made in compliance with the Louisiana Board of Regents Support Fund Enhancement Program policy for a 1:1 match for two-year colleges in Nursing with a minimum non-state contribution of \$10,000.

<u>Charles C. Harris Endowed Scholarship – Nursing & Allied Health</u>

This endowment is made possible with \$10,000 private matching funds raised by the SOWELA Foundation. SOWELA requests \$10,000 to be matched in state dollars from the Louisiana Board of Regents. This request is made in compliance with the Louisiana Board of Regents Support Fund Enhancement Program policy for a 1:1 match for two-year colleges in Nursing with a minimum non-state contribution of \$10,000.

Thank you for considering our request as we continue to build the workforce in Southwest Louisiana.

Respectfully,

Dr. Neil Aspinwall

Chancellor

Signature: 9000 1 Morio (Dec 6, 2023 18:39 CST)

Signature: W. Chandler Le Boeuf
W. Chandler Le Boeuf
W. Chandler Le Boeuf

Email: jmarin@lctcs.edu Email: chandlerleboeuf@lctcs.edu

Signature: Tarie Roberson

Hel Seinwoll

Email: tarieroberson@lctcs.edu

Signature: 9004 7 Menin (Dec 11, 2023 17:50 CST)

Signature: W. Chandler Le Boeuf (Dec 11, 2023 17:50 CST)

Email: jmarin@lctcs.edu Email: chandlerleboeuf@lctcs.edu

Signature: Tarie Roberson

Email: tarieroberson@lctcs.edu

Board of Regents Matched Endowed Scholarships and Professorships

Final Audit Report 2023-12-12

Created: 2023-12-11

By: Ericka Poole (erickapoole@lctcs.edu)

Status: Signed

Transaction ID: CBJCHBCAABAA0ID6jFPcecRK658vuzW64f8CRWvMW3su

"Board of Regents Matched Endowed Scholarships and Profess orships" History

- Document created by Ericka Poole (erickapoole@lctcs.edu) 2023-12-11 9:50:56 PM GMT
- Document emailed to Joseph Marin (jmarin@lctcs.edu) for signature 2023-12-11 9:52:16 PM GMT
- Email viewed by Joseph Marin (jmarin@lctcs.edu)
 2023-12-11 11:49:19 PM GMT
- Document e-signed by Joseph Marin (jmarin@lctcs.edu)
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- Document emailed to chandlerleboeuf@lctcs.edu for signature 2023-12-11 11:50:09 PM GMT
- Email viewed by chandlerleboeuf@lctcs.edu 2023-12-11 11:51:48 PM GMT
- Signer chandlerleboeuf@lctcs.edu entered name at signing as W. Chandler LeBoeuf 2023-12-11 11:52:25 PM GMT
- Document e-signed by W. Chandler LeBoeuf (chandlerleboeuf@lctcs.edu)
 Signature Date: 2023-12-11 11:52:27 PM GMT Time Source: server
- Document emailed to Tarie Roberson (tarieroberson@lctcs.edu) for signature 2023-12-11 11:52:32 PM GMT
- Email viewed by Tarie Roberson (tarieroberson@lctcs.edu)
 2023-12-12 2:01:55 PM GMT

ocument e-signed by Tarie Roberson (tarieroberson@lctcs.edu)

Signature Date: 2023-12-12 - 2:08:25 PM GMT - Time Source: server

Document emailed to Katie Waldrop (katiewaldrop@lctcs.edu) for signature 2023-12-12 - 2:08:30 PM GMT

Email viewed by Katie Waldrop (katiewaldrop@lctcs.edu)

2023-12-12 - 2:10:20 PM GMT

Signer Katie Waldrop (katiewaldrop@lctcs.edu) entered name at signing as Monty Sullivan 2023-12-12 - 2:11:24 PM GMT

Document e-signed by Monty Sullivan (katiewaldrop@lctcs.edu)
Signature Date: 2023-12-12 - 2:11:26 PM GMT - Time Source: server

Agreement completed.

2023-12-12 - 2:11:26 PM GMT